

January 06, 2024

**BSE Limited**

Corporate Relationship Department,  
2<sup>nd</sup> Floor, New Trading Wing,  
Rotunda Building, P.J. Towers,  
Dalal Street, Mumbai- 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex,  
Bandra (E), Mumbai - 400 051

**Scrip Code: 543386**

**Symbol: FINOPB**

Dear Sir/Madam,

**Sub: Certificate under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the audit report received from M/s. Kaushik Joshi & Co., Practising Company Secretaries on reconciliation of share capital of Fino Payments Bank Limited (“**Bank**”) in respect of the Equity Shares of the Bank for the quarter ended December 31, 2023.

This information is also available on the Bank’s website at [www.finobank.com](http://www.finobank.com)

Kindly take the same on record.

Yours Faithfully,  
**For Fino Payments Bank Limited**

**Basavraj Loni**  
**Company Secretary & Compliance Officer**

Encl: a/a

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

To,  
The Board of Directors  
**FINO PAYMENTS BANK LIMITED**  
MindSPACE Juinagar, 8th Floor,  
Plot No. Gen 2/1/F, Tower 1,  
TTC Industrial Area,  
MIDC Shirwane, Juinagar  
Navi Mumbai, Thane, MH 400706, IN

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **FINO PAYMENTS BANK LIMITED** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents, **KFin Technologies Limited**, for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **December 31, 2023**:

1	For Quarter Ended	<b>December 31, 2023</b>
2	ISIN:	INE02NC01014
3	Face Value:	Rs.10/-
4	Name of the Company	<b>Fino Payments Bank Limited</b>
5	Registered Office Address	MindSPACE Juinagar, 8th Floor, Plot No. Gen 2/1/F, Tower 1, TTC Industrial Area, MIDC Shirwane, Juinagar, Navi Mumbai, Thane MH 400706, IN
6	Correspondence Address	MindSPACE Juinagar, 8th Floor, Plot No. Gen 2/1/F, Tower 1, TTC Industrial Area, MIDC Shirwane, Juinagar, Navi Mumbai, Thane MH 400706, IN
7	Telephone & Fax Nos.	Tel No.- +91 22 7104 7027
8	Email address	<a href="mailto:cs@finobank.com">cs@finobank.com</a>
9	Names of the Stock Exchanges where the company’s securities are listed:	1. BSE Limited 2. National Stock Exchange of India Limited

	<b>Number of shares</b>	<b>% of Total Issued Cap</b>	
10	Issued Capital	8,32,14,302	100%
11	Listed Capital (Exchange wise)	8,32,14,302	100%
12	Held In dematerialized form in CDSL	42,75,677	5.14 %
13	Held In dematerialized form in NSDL	7,89,38,625	94.86%
14	Physical	-	-
15	Total No. of shares (12+13+14)	<b>8,32,14,302</b>	<b>100.000%</b>

16 Reasons for difference if any, between (10 & 11), (10&15), (11&15): N.A

- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:-

Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges* (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify Names)
NA						

- 18 Register of Members is updated (Yes/No)  
If not, updated up to which date

Yes
-

- 19 Reference of previous quarter with regards to excess dematerialized shares, if any

NIL
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- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable
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- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat/remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more that 21 days	Nil	Nil	N.A

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	<b>Mr. Basavraj Loni</b> <b>Company Secretary and Compliance Officer</b> <b>ACS:23095</b> Tel/Fax: +91 22 7104 7027
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	<b>T.B. Kaushik - Partner</b> <b>Kaushik Joshi &amp; Co.</b> Practising Company Secretaries #205, 2 <sup>nd</sup> Floor, Nadiadwala Market, Poddar Road, Malad East, Mumbai-400097 Tel. Nos. 022-28443641 Membership No. FCS 10607 COP No. 16207
24	Appointment of Common Agency for share registry work	<b>KFin Technologies Limited</b> <b>SEBI Registration No. - INR000000221</b> "Selenium Tower-B", Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana. <b>Tel:</b> +91 40 6716 2222 <b>Fax:</b> +91 40 6716 2222 <b>Email Id:</b> <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a>

# KAUSHIK JOSHI & Co.

Company Secretaries

205, 2nd Floor, Nadiadwala  
Market, Poddar Road, Malad  
(East), Mumbai-400097  
Peer Review No. 1417/2021  
Mob: 09819416783/09323979978  
Email: [cskaushikjoshi@gmail.com](mailto:cskaushikjoshi@gmail.com)

25	Any other details that the auditor may like to provide: Nil
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Signature:

TRIBHUWNESHWAR  
BHUWNESHWAR KAUSHIK

Digitally signed by  
TRIBHUWNESHWAR  
BHUWNESHWAR KAUSHIK  
Date: 2024.01.04 15:53:13 +05'30'

**Tribhuwneshwar Kaushik – Partner**

Kaushik Joshi & Co.

Practicing Company Secretaries

FCS 10607 COP No. 16207

**UDIN: F010607E003112629**

**Peer Review Cert. No.: 1417/2021**

Place: Mumbai

Date: January 04, 2024