

January 10, 2022

BSE Limited
Corporate Relationship Department,
2nd Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited
Plot No. C/1, G Block,
Exchange Plaza, 5th Floor,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: FINOPB
ISIN: INE02NC01014
Scrip Code: 543386

Dear Sir/Madam,

Sub: Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the audit report received from Kaushik Joshi & Co. on reconciliation of Share Capital of the Company in respect of the Equity Shares of the Company for the quarter ended December 31, 2021.

The aforesaid information is also available on the website of the Company i.e. www.finobank.com.

Kindly take the same on record.

Thanking You,
Your Faithfully,
For Fino Payments Bank Limited

Basavraj Loni
Company Secretary & Compliance Officer

Encl: a/a

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
FINO PAYMENTS BANK LIMITED
Mindspace Juinagar, 8th Floor,
Plot No. Gen 2/1/F, Tower 1,
TTC Industrial Area,
MIDC Shirwane, Juinagar
Navi Mumbai Thane MH 400706 IN

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **FINO PAYMENTS BANK LIMITED** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents, **KFin Technologies Private Limited**, for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **December 31, 2021**:

1	For Quarter Ended	December 31, 2021
2	ISIN:	INE02NC01014
3	Face Value:	Rs.10/-
4	Name of the Company	Fino Payments Bank Limited
5	Registered Office Address	Mindspace Juinagar, 8th Floor, Plot No. Gen 2/1/F, Tower 1, TTC Industrial Area, MIDC Shirwane, Juinagar Navi Mumbai Thane MH 400706 IN
6	Correspondence Address	Mindspace Juinagar, 8th Floor, Plot No. Gen 2/1/F, Tower 1, TTC Industrial Area, MIDC Shirwane, Juinagar Navi Mumbai Thane MH 400706 IN
7	Telephone & Fax Nos.	Tel No.- +91 22 7104 7027
8	Email address	basavraj.loni@finobank.com
9	Names of the Stock Exchanges where the company’s securities are listed:	1. BSE Limited 2. National Stock Exchange of India Limited

	Number of shares	% of Total Issued Cap	
10	Issued Capital	8,32,14,302	100%
11	Listed Capital (Exchange wise)	8,32,14,302	100%
12	Held In dematerialized form in CDSL	34,24,549	4.12 %
13	Held In dematerialized form in NSDL	7,97,89,753	95.88 %
14	Physical	-	-
15	Total No. of shares (12+13+14)	8,32,14,302	100.000%

16 Reasons for difference if any, between (10 & 11), (10&15), (11&15): N.A

- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:-

Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges* (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify Names)
Shares allotted on Initial Public Offering	5199306	Applied and Listed	BSE Limited National Stock Exchange of India Limited	Yes	Yes	No

* Shares were listed on both the exchanges on November 12, 2021 and Trading Approval was received on November 11, 2021 from both BSE Limited and National Stock Exchange of India Limited.

- 18 Register of Members is updated (Yes/No)
If not, updated up to which date

Yes
-

- 19 Reference of previous quarter with regards to excess dematerialized shares, if any

NIL

- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat/remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more that 21 days	Nil	Nil	N.A

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Basavraj Loni Company Secretary and Compliance Officer ACS:23095 Tel/Fax: +91 22 7104 7027
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	T.B. Kaushik - Partner Kaushik Joshi & Co. Practising Company Secretaries #205, 2 nd Floor, Nadiadwala Market, Poddar Road, Malad East, Mumbai-400097 Tel. Nos. 022-28443641 Membership No. FCS 10607 COP No. 16207
24	Appointment of Common Agency for share registry work	KFin Technologies Private Limited SEBI Registration No. - INR000000221 "Selenium Tower-B", Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana. Tel: +91 40 6716 2222 Fax: +91 40 6716 2222 Email Id: einward.ris@kfintech.com Website: www.kfintech.com

25	Any other details that the auditor may like to provide: Nil
----	---

Signature:

Tribhuvneshwar Kaushik – Partner
Kaushik Joshi & Co.
Practicing Company Secretaries
FCS 10607 COP No. 16207
UDIN: F010607C002080180

Place: Mumbai
Date: January 06, 2022